

Estate Planning Day

presented by the Estate Planning Council of the Emerald Coast



SPONSORED BY
HANCOCK WHITNEY



Thursday, October 22, 2020

FREE ADMISSION, NO RSVP REQUIRED

Room 132/133 Student Services Northwest Florida State College
100 E College Blvd., Niceville, FL 32578

SCHEDULE OF EVENTS

8:15 AM

Opening remarks/Sponsor statements

8:30 - 9:20 AM

What happens after you pass away?
Intestate, testate, trust, final expenses,
real property, taxes, basis adjustments, etc.

9:20 - 10:10 AM

New Laws Affecting Planning
Tax Cuts and Jobs Act, Secure Act, Cares Act

10:10 - 10:25 AM

Break

10:25 - 11:15 AM

Estate Planning for Blended Families
and Non-Traditional Families

11:15 AM - 12:05 PM

Will/Trust Disputes -
What happens and why, case study?

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